



Remembering the Past, Preparing for the Future

D. Bradham
Department Director

VETERAN' S CHECKLIST FOR REQUESTING SC TAX EXEMPTION

1) Are you eligible? Must be rated 100% Permanently & Totally Disabled by the VA, either through service-connections, or a combination of service connections and Individual Unemployability.

2) Required documents to file for Tax Exemption:

_____ Summary of Benefits Letter from the VA (Call 1-800-827-1000 to receive letter from VA)*

_____ Effective Date of the 100% Letter from the VA (Call 1-800-827-1000 to receive letter from VA)*

_____ Copy of your Deed (RMC can make copies for you)

_____ Copy of your 4% Owner-Occupied Residential Assessment Letter (Assessor's Office provides this letter)

_____ Copy(s) of your Vehicle Registration (MUST be registration, not paid tax receipt)

_____ Copy of Marriage License (If Deed and/or Vehicle Registration includes your spouse)

_____ SC Form PT-401-I (can be downloaded from <https://dor.sc.gov/forms-site/Forms/PT401I.pdf>)

_____ Copy of the Veteran's Death Certificate (If surviving spouse filing)

_____ Letter from Aiken County Veterans Service Director confirming to SC Department of Revenue your Veteran status and VA 100% Permanent and Total service connection status.

3) Bring above listed documents to the Aiken County Veterans Services Office, and we can submit directly to the SC Department of Revenue. Veteran will receive a response letter in approximately 15-17 weeks.